



NC DEPARTMENT OF  
**HEALTH AND  
HUMAN SERVICES**

**JOSH STEIN** • Governor

**DEVPUTTA SANGVAI** • Secretary

**MARK PAYNE** • Director, Division of Health Service Regulation

**VIA EMAIL ONLY**

July 29, 2025

Richard Clagett

[rclagett@williamsmullen.com](mailto:rclagett@williamsmullen.com)

**Exempt from Review – Acquisition of Facility**

**Record #:** 4843  
**Date of Request:** July 7, 2025  
**Facility Name:** Shamrock Nursing Center  
**Type of Facility:** Nursing Facility  
**FID #:** 953008  
**Acquisition by:** 2727 Shamrock Dr SNF Real Estate LLC  
**Business #:** 3968  
**County:** Mecklenburg

Dear Richard Clagett:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) determined that the project described above is exempt from certificate of need (CON) review in accordance with G.S. 131E-184(a)(8). Therefore, the above referenced business may proceed to acquire the health service facility identified above without first obtaining a CON. The Agency's determination is limited to the question of whether the above referenced business would have to obtain a CON if the current owners of the health service facility do in fact sell it to the business listed above. Note that pursuant to G.S. 131E-181(b): *"A recipient of a certificate of need, or any person who may subsequently acquire, in any manner whatsoever permitted by law, the service for which that certificate of need was issued, is required to materially comply with the representations made in its application for that certificate of need."*

If the business listed above does acquire the facility, you should contact the Agency's Nursing Home Licensure and Certification Section to obtain instructions for changing ownership of the existing facility.

It should be noted that this Agency's position is based solely on the facts represented by you and that any change in facts as represented would require further consideration by this Agency and a separate determination regarding whether a certificate of need would be required. If you have any questions concerning this matter, please feel free to contact this office.

Sincerely,

Chalice L. Moore, Project Analyst

Micheala Mitchell, Chief

cc: Nursing Home Licensure and Certification Section, DHRS

**NC DEPARTMENT OF HEALTH AND HUMAN SERVICES • DIVISION OF HEALTH SERVICE REGULATION**

**HEALTHCARE PLANNING AND CERTIFICATE OF NEED SECTION**

LOCATION: 809 Ruggles Drive, Edgerton Building, Raleigh, NC 27603

MAILING ADDRESS: 809 Ruggles Drive, 2704 Mail Service Center, Raleigh, NC 27699-2704

<https://info.ncdhhs.gov/dhsr/> • TEL: 919-855-3873

AN EQUAL OPPORTUNITY / AFFIRMATIVE ACTION EMPLOYER

**From:** [Yakaboski, Greg](#)  
**To:** [Stancil, Tiffany C](#)  
**Subject:** FW: [External] Change of Ownership Notification for the Facility Located at 2727 Shamrock Drive, Charlotte, NC 28205  
**Date:** Friday, July 18, 2025 9:56:27 AM

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Tiffany,

Received this ...

Greg

Sincerely,

*Gregory F. Yakaboski*

**Gregory F. Yakaboski**  
Project Analyst  
[Division of Health Service Regulation](#), Certificate of Need  
[NC Department of Health and Human Services](#)

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#StayStrongNC and get the latest at [nc.gov/covid19](https://nc.gov/covid19)

Office: 919-855-3873  
[Greg.Yakaboski@dhhs.nc.gov](mailto:Greg.Yakaboski@dhhs.nc.gov)

809 Ruggles Drive, Edgerton Building  
2704 Mail Service Center  
Raleigh, NC 27699-2704

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**From:** Clagett, Richard <rclagett@williamsmullen.com>  
**Sent:** Monday, July 7, 2025 4:21 PM  
**To:** Yakaboski, Greg <greg.yakaboski@dhhs.nc.gov>  
**Cc:** Bailey, James <jbailey@williamsmullen.com>  
**Subject:** [External] Change of Ownership Notification for the Facility Located at 2727 Shamrock Drive, Charlotte, NC 28205

**CAUTION:** External email. Do not click links or open attachments unless verified. Report suspicious emails with the Report Message button located on your Outlook menu bar on the Home tab.

Mr. Yakaboski,

I am writing to notify your office of an upcoming change of ownership occurring at the above-captioned facility. Closing is set to occur 8/13/2025. Please see below for additional facility-specific information and let me know if you need anything else.

1. The facility located at 2727 Shamrock Drive, Charlotte, NC 28205 (FID: 953008)
  - a. County: Mecklenburg
  - b. Real estate owner prior to closing: Midwood Propco
  - c. Real estate owner post-closing: 2727 Shamrock Dr SNF Real Estate LLC
    - i. Contact Information for real estate owner post-closing
      1. Phone: 516-530-9510
      2. Address: 1007 Broadway, Floor 2, Woodmere, NY 11598
  - d. Operator prior to closing: Accordius Health at Midwood LLC
  - e. Operator post-closing: Shamrock SNF Operations LLC

Thanks,  
Richard

**Richard G. Clagett, II**  
*Attorney*  
T 804.420.6172  
[email](#) | [v-card](#) | [website](#)

Williams Mullen Center | 200 South 10th Street, Suite 1600 | P.O. Box 1320 (23218) | Richmond, VA 23219

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